

City of Hayward Debt Summary

Attachment II

	Issuance Date	Maturity Date	Interest Rate	Original Debt	Projected Outstanding Balance as of 6/30/2019	Total Projected Outstanding Debt as of 6/30/2019	Annual P&I (FY 2020)
General Fund						\$ 22,915,736	
16Refunding COP	FY2016	FY2027	2.60%-2.76%	\$ 19,813,775	\$ 14,288,939		\$ 1,969,650
02ABAG/ABAG 33 Refunding	FY2002	FY2021	3.00%-5.00%	\$ 1,309,835	\$ 160,000		\$ 86,000
15Fire Station #7/Firehouse/Clinic	FY2015	FY2025	2.84%	\$ 5,500,000	\$ 4,086,667		\$ 452,854
15Fire Station #7 Loan from Water	FY2016	FY2035	2.00%	\$ 3,421,000	\$ 3,167,508		\$ 137,741
15Streetlight Conversion #05188	FY2015	FY2024	1.00%	\$ 2,488,880	\$ 1,212,621		\$ 276,262
Measure C Fund						\$ 64,770,000	
15Library/Fire Stations/Streets	FY 2016	FY2034	3.00%-5.00%	\$ 67,535,000	\$ 64,770,000		\$ 5,424,813
Internal Service Fund - Facilities						\$ 763,364	
05Equip Lease/Solar Power Energy	FY2006	FY2030	6.00%	\$ 927,290	\$ 579,497		\$ 72,724
CEC Solar Energy Loan #7214	FY2012	FY2024	3.00%	\$ 666,330	\$ 183,867		\$ 95,414
Internal Service Fund - Fleet						\$ 1,591,082	
11Equip Lease-Fire Vehicles	FY2011	FY2021	3.24%	\$ 1,991,524	\$ 341,016		\$ 234,749
14Equip Lease-Fire Truck	FY2014	FY2024	3.05%	\$ 824,000	\$ 443,118		\$ 96,226
15TDA Fire Truck Loan	FY2015	FY2024	2.92%	\$ 1,272,000	\$ 806,948		\$ 147,594
Internal Service Fund - Technology						\$ -	
15Equip Lease/ Network Cisco Hardware	FY 2015	FY2020	N/A	\$ 1,699,356	\$ -		\$ -
Water						\$ 3,840,000	
13Water Refunding Bonds	FY2014	FY2025	2.76%	\$ 7,245,000	\$ 3,840,000		\$ 700,984
Sewer						\$ 49,689,844	
SWRCB Loan	FY2006	FY2029	0.00%	\$ 54,550,018	\$ 27,275,009		\$ 3,059,007
SWRCB Loan-Recycled Water	FY2019	FY2049	1.00%	\$ 27,058,436	\$ 21,227,086		\$ 455,847
CEC Solar Energy Loan #7505	FY2011	FY2025	3.00%	\$ 2,450,000	\$ 1,187,749		\$ 217,810
Total Governmental and Business Activity Debt						\$ 143,570,026	
Fiduciary						\$ 5,541,643	
13Community Facility District #1	FY2014	FY2033	4.13%	\$ 7,076,294	\$ 5,541,643		\$ 534,764
Successor Agency of the Hayward Redevelopment Agency						\$ 37,834,019	
RDA Repayment Agreement with Gen.Fund*	FY2016	FY2022	LAIF	\$ 11,156,841	\$ 8,019,019		\$ 800,000
16RDA TABS	FY2017	FY2036	2.00%-5.00%	\$ 35,270,000	\$ 29,815,000		\$ 3,222,450
Special Assessment Districts						\$ 310,000	
LID 16	FY1994	FY2020	6.75%-7.10%	\$ 2,815,000	\$ 160,000		\$ 165,680
LID 17	FY2000	FY2024	4.20%-6.13%	\$ 396,014	\$ 150,000		\$ 28,575

*Outstanding balance according to State of California Department of Finance approved ROPS 19-20 Determination.