

City of Hayward Debt Summary

Attachment II

	Issuance Date	Maturity Date	Original Debt	Debt as of 6/30/2018	Total Debt as of 6/30/2018	Annual P&I (FY 2019)
General Fund					\$ 25,237,379	
16Refunding COP	FY2016	FY2027	\$ 19,813,775	\$ 15,870,374		\$ 1,973,506
02ABAG/ABAG 33 Refunding	FY2002	FY2021	\$ 1,309,835	\$ 235,000		\$ 84,875
15Fire Station #7/Firehouse/Clinic	FY2015	FY2025	\$ 5,500,000	\$ 4,416,419		\$ 452,854
15Fire Station #7 Loan from Water	FY2016	FY2035	\$ 3,421,000	\$ 3,240,798		\$ 137,741
15Streetlight Conversion #05188	FY2015	FY2024	\$ 2,488,880	\$ 1,474,787		\$ 276,262
Measure C Fund					\$ 67,535,000	
15Library/Fire Stations/Streets	FY 2016	FY2034	\$ 67,535,000	\$ 67,535,000		\$ 2,730,688
Internal Service Fund - Facilities					\$ 887,590	
05Equip Lease/Solar Power Energy	FY2006	FY2030	\$ 927,290	\$ 615,809		\$ 72,724
CEC Solar Energy Loan #7214	FY2012	FY2024	\$ 666,330	\$ 271,780		\$ 102,915
Internal Service Fund - Fleet					\$ 2,011,684	
11Equip Lease-Fire/Maint Vehicles	FY2011	FY2021	\$ 3,170,082	\$ 559,395		\$ 234,749
14Equip Lease-Fire Truck	FY2014	FY2024	\$ 824,000	\$ 523,975		\$ 96,226
15 TDA Fire Truck Loan	FY2015	FY2024	\$ 1,272,000	\$ 928,314		\$ 147,594
Internal Service Fund - Technology					\$ 46,044	
15Equip Lease/ Network Cisco Hardware	FY 2015	FY2020	\$ 1,699,356	\$ 46,044		\$ 354,686
Water					\$ 4,420,000	\$ -
13Water Refunding Bonds	FY2014	FY2025	\$ 7,245,000	\$ 4,420,000		\$ 701,992
Sewer					\$ 44,902,064	\$ -
SWRCB Loan	FY2006	FY2029	\$ 54,550,018	\$ 30,002,510		\$ 3,059,007
SWRCB Loan-Recycled Water	FY2017	FY2049	\$ 13,533,650	\$ 13,533,650		\$ -
CEC Solar Energy Loan #7505	FY2011	FY2025	\$ 2,450,000	\$ 1,365,904		\$ 217,810
Total Governmental and Business Activity Debt					\$ 145,039,760	
Fiduciary					\$ 5,840,789	
13Community Facility District #1	FY2014	FY2033	\$ 7,076,294	\$ 5,840,789		\$ 535,019
Successor Agency of the Hayward Redevelopment Agency					\$ 40,130,526	
RDA Repayment Agreement with Gen.Fund *	FY2016	FY2022	\$ 11,156,841	\$ 8,580,526		\$ 800,000
16 RDA TABS	FY2017	FY2036	\$ 35,270,000	\$ 31,550,000		\$ 3,235,975
Special Assessment Districts					\$ 475,000	
LID 16	FY1994	FY2020	\$ 2,815,000	\$ 305,000		\$ 161,508
LID 17	FY2000	FY2024	\$ 396,014	\$ 170,000		\$ 29,800

* Outstanding balance according to State of California Department of Finance approved ROPS 15-16B Determination.