

City of Hayward Debt Summary

	Fund	Issuance Date	Maturity Date	Original Debt	Debt as of 6/30/2023	Total Debt as of 6/30/2023	Annual P&I (FY 2024)
General Fund	100					\$ 13,192,011	
16Refunding COP		FY2016	FY2027	\$ 19,813,775	\$ 7,524,643		\$ 1,978,939
15Fire Station #7/Firehouse/Clinic		FY2015	FY2025	\$ 5,500,000	\$ 2,670,608		\$ 452,854
15Fire Station #7 Loan from Water		FY2016	FY2035	\$ 3,421,000	\$ 2,859,318		\$ 137,741
15Streetlight Conversion #05188		FY2015	FY2024	\$ 2,488,880	\$ 137,442		\$ 138,131
Water Fund Transfer In							
15Fire Station #7/Loan from Water	605	FY2016	FY2035	\$ 3,421,000	\$ 3,167,508		\$ 137,741
Measure C Fund	101					\$ 52,245,000	
15Library/Fire Stations/Streets		FY 2016	FY2034	\$ 67,535,000	\$ 52,245,000		\$ 5,407,938
Debt Service Fund							
16Refunding COP	300	FY2016	FY2027	\$ 19,813,775	\$ 12,669,752		\$ 1,978,939
15Fire Station #7/Firehouse/Clinic		FY2015	FY2025	\$ 5,500,000	\$ 3,747,484		\$ 452,854
15Streetlight Conversion #05188		FY2015	FY2024	\$ 2,488,880	\$ 947,857		\$ 138,131
15Library/Fire Stations/Streets	301	FY 2016	FY2034	\$ 67,535,000	\$ 61,865,000		\$ 5,407,938
Internal Service Fund - Fleet	735					\$ 378,788	
14Equip Lease-Fire Truck		FY2014	FY2024	\$ 824,000	\$ 94,068		\$ 96,226
15 TDA Fire Truck Loan		FY2015	FY2024	\$ 1,272,000	\$ 284,720		\$ 147,594
Water	620					\$ 1,350,000	
13Water Refunding Bonds	605	FY2014	FY2025	\$ 7,245,000	\$ 1,350,000		\$ 157,549
							\$ 549,711
Sewer	610					\$ 18,832,145	
SWRCB Loan		FY2006	FY2029	\$ 54,550,018	\$ 16,365,005		\$ 3,059,007
CEC Solar Energy Loan #7505		FY2011	FY2025	\$ 2,450,000	\$ 419,728		\$ 217,810
CEC Solar Energy Loan-Phase II		FY2020	FY2038	\$ 2,150,955	\$ 2,047,411		\$ 131,271
Recycled Water						\$ 14,409,231	
SWRCB Loan-Recycled Water	630	FY2017	FY2049	\$ 27,058,436	\$ 14,409,231		\$ 611,607
Total Governmental and Business Activity Debt						\$ 100,407,175	
Fiduciary	810					\$ 4,216,302	
13Community Facility District #1		FY2014	FY2033	\$ 7,076,294	\$ 4,216,302		\$ 533,634
Successor Agency of the Hayward Redevelopment Agency	815					\$ 27,311,791	
RDA Repayment Agreement with Gen.Fund *		FY2016	FY2022	\$ 11,156,841	\$ 5,226,791		\$ 800,000
16 RDA TABS		FY2017	FY2036	\$ 35,270,000	\$ 22,085,000		\$ 3,229,625
Special Assessment Districts	805					\$ 55,000	
LID 17		FY2000	FY2024	\$ 396,014	\$ 55,000		\$ 27,603

* Outstanding balance according to State of California Department of Finance approved ROPS 20-21 Determination.