

City of Hayward Debt Summary

Attachment I

	Issuance Date	Maturity Date	Original Debt	Debt as of 6/30/2016	Total Debt as of 6/30/2016	Annual P&I (FY 2017)
General Fund						
07Refunding COP	FY2008	FY2027	\$ 31,820,000	\$ 19,425,000	\$ 26,790,027	\$ 2,617,075
02ABAG/ABAG 33 Refunding	FY2002	FY2021	\$ 1,309,835	\$ 380,000		\$ 87,069
15Fire Station #7/Firehouse Clinic	FY2015	FY2025	\$ 5,500,000	\$ 5,048,671		\$ 452,854
15Streetlight Conversion #05188	FY2015	FY2024	\$ 2,488,880	\$ 1,936,356		\$ 276,262
Measure C Fund						
16Library/Fire Stations/Streets	FY 2016	FY2034	\$ 67,535,000	\$ 67,535,000	\$ 67,535,000	\$ 2,730,688
Internal Service Fund - Facilities						
05Equip Lease/Solar Power Energy	FY2006	FY2030	\$ 927,290	\$ 682,300	\$ 1,122,245	\$ 72,724
CEC Solar Energy Loan #7214	FY2012	FY2024	\$ 666,330	\$ 439,945		\$ 95,414
Internal Service Fund - Fleet						
09Equip Fleet Loan from Sewer	FY2010	FY2017	\$ 1,000,000	\$ 83,333	\$ 3,428,227	\$ 71,845
11Equip Lease-Fire/Maint Vehicles	FY2011	FY2021	\$ 3,170,082	\$ 1,165,104		\$ 364,707
13Equip Lease-PD Replacement Vehicles	FY2013	FY2017	\$ 520,000	\$ 66,481		\$ 66,913
14Equip Lease-Fire Truck	FY2014	FY2024	\$ 824,000	\$ 678,527		\$ 96,226
14Equip Lease-PD Vehicles	FY2014	FY2018	\$ 535,000	\$ 274,039		\$ 141,259
15 TDA Fire Truck Loan	FY2015	FY2024	\$ 1,272,000	\$ 1,160,743		\$ 147,594
TDA Fire Truck Loan (Planned) ¥	FY2016	FY2025	\$ 800,000	\$ 800,000		\$ 93,423
Internal Service Fund - Technology						
15Equip Lease/ Network Cisco Hardware	FY 2015	FY2020	\$ 1,699,356	\$ 1,013,043	\$ 1,546,267	\$ 354,686
12Equip Lease/Comp ERP Cisco Hardware	FY2012	FY2017	\$ 759,591	\$ 158,224		\$ 160,569
CAD/RMS Replacement Loan	FY2010	FY2016	\$ 2,250,000	\$ 375,000		\$ -
Water						
13Water Refunding Bonds	FY2014	FY2025	\$ 7,245,000	\$ 5,525,000	\$ 5,525,000	\$ - \$ 697,490
Sewer						
07Sewer Refunding	FY2008	FY2018	\$ 9,880,000	\$ 950,000	\$ 38,114,198	\$ - \$ 502,419
SWRCB Loan	FY2006	FY2029	\$ 54,550,018	\$ 35,457,512		\$ 2,727,501
CEC Solar Energy Loan #7505	FY2011	FY2025	\$ 2,450,000	\$ 1,706,686		\$ 217,810
Total Governmental and Business Activity Debt					\$ 144,060,963	
Fiduciary						
13Community Facility District #1	FY2014	FY2033	\$ 7,076,294	\$ 6,403,957	\$ 6,403,957	\$ 535,499
Successor Agency of the Hayward Redevelopment Agency						
RDA Repayment Agreement with Gen.Fund *	FY2016	FY2022	\$ 11,156,841	\$ 10,180,526	\$ 51,940,526 *	\$ 800,000
04 RDA TABS	FY2004	FY2034	\$ 44,790,000	\$ 30,380,000		\$ 3,371,182
06 RDA TABS	FY2006	FY2036	\$ 11,800,000	\$ 11,380,000		\$ 638,006
Special Assessment Districts						
LID 16	FY1994	FY2020	\$ 2,815,000	\$ 570,000	\$ 780,000	\$ 165,855
LID 17	FY2000	FY2024	\$ 396,014	\$ 210,000		\$ 32,225

* Outstanding balance according to State of California Department of Finance approved ROPS 15-16B Determination.

¥ Financing agreement for this debt has not been executed. Amounts presented are for informational purposes only and are based on estimates.