

**City of Hayward Debt Summary**

**ATTACHMENT II**

	<b>Issuance Date</b>	<b>Maturity Date</b>	<b>Interest Rate</b>	<b>Original Debt</b>	<b>Debt as of 6/30/2022</b>	<b>Total Debt as of 6/30/2022</b>	<b>Annual P&amp;I (FY 2023)</b>
<b>General Fund</b>							
16Refunding COP	FY2016	FY2027	2.60%-2.76%	\$ 19,813,775	\$ 9,284,301	\$ 15,672,997	\$ 1,978,174
15Fire Station #7/Firehouse/Clinic	FY2015	FY2025	2.84%	\$ 5,500,000	\$ 3,039,736		\$ 452,854
15Fire Station #7 Loan from Water	FY2016	FY2035	2.00%	\$ 3,421,000	\$ 2,938,681		\$ 137,741
15Streetlight Conversion #05188	FY2015	FY2024	1.00%	\$ 2,488,880	\$ 410,279		\$ 276,262
<b>Measure C Fund</b>							
15Library/Fire Stations/Streets	FY 2016	FY2034	3.00%-5.00%	\$ 67,535,000	\$ 55,610,000	\$ 55,610,000	\$ 5,415,313
<b>Internal Service Fund - Fleet</b>							
14Equip Lease-Fire Truck	FY2014	FY2024	3.05%	\$ 824,000	\$ 185,332	\$ 606,339	\$ 96,226
15 TDA Fire Truck Loan	FY2015	FY2024	2.92%	\$ 1,272,000	\$ 421,007		\$ 147,594
<b>Water</b>							
13Water Refunding Bonds	FY2014	FY2025	2.76%	\$ 7,245,000	\$ 2,000,000	\$ 2,000,000	\$ -
<b>Sewer</b>							
SWRCB Loan	FY2006	FY2029	0.00%	\$ 54,550,018	\$ 19,092,506	\$ 21,649,260	\$ -
CEC Solar Energy Loan #7505	FY2011	FY2025	3.00%	\$ 2,450,000	\$ 620,416		\$ 3,059,007
CEC Solar Energy Loan-Phase II	FY2020	FY2038	1.00%	\$ 2,150,955	\$ 1,936,338		\$ 217,810
<b>Recycled Water</b>							
SWRCB Loan-Recycled Water	FY2017	FY2049	1.00%	\$ 27,058,436	\$ 14,872,117	\$ 14,872,117	\$ 611,607
<b>Total Governmental and Business Activity Debt</b>						<b>\$ 110,410,713</b>	
<b>Fiduciary</b>							
13Community Facility District #1	FY2014	FY2033	4.13%	\$ 7,076,294	\$ 4,568,014	\$ 4,568,014	\$ 533,934
<b>Successor Agency of the Hayward Redevelopment Agency</b>							
RDA Repayment Agreement with GF	FY2016	FY2022	LAIF	\$ 11,156,841	\$ 3,636,442	\$ 27,791,442	\$ 800,000
16 RDA TABS	FY2017	FY2036	2.00%-5.00%	\$ 35,270,000	\$ 24,155,000		\$ 3,224,375
<b>Special Assessment Districts</b>							
LID 17	FY2000	FY2024	4.20%-6.13%	\$ 396,014	\$ 80,000	\$ 80,000	\$ 29,134
*Outstanding balance according to State of California Department of Finance approved ROPS 21-22 Determination.							