

City of Hayward Debt Summary

Attachment II

	Issuance Date	Maturity Date	Original Debt	Debt as of 6/30/2017	Total Debt as of 6/30/2017	Annual P&I (FY 2018)
General Fund					\$ 27,985,380	
16Refunding COP	FY2016	FY2027	\$ 19,813,775	\$ 17,891,383		\$ 2,459,912
02ABAG/ABAG 33 Refunding	FY2002	FY2021	\$ 1,309,835	\$ 310,000		\$ 88,578
15Fire Station #7/Firehouse Clinic	FY2015	FY2025	\$ 5,500,000	\$ 4,737,002		\$ 452,854
15Fire Station #7 Loan from Water	FY2016	FY2035	\$ 3,421,000	\$ 3,312,644		\$ 137,741
15Streetlight Conversion #05188	FY2015	FY2024	\$ 2,488,880	\$ 1,734,351		\$ 276,262
Measure C Fund					\$ 67,535,000	
15Library/Fire Stations/Streets	FY 2016	FY2034	\$ 67,535,000	\$ 67,535,000		\$ 2,730,688
Internal Service Fund - Facilities					\$ 1,007,152	
05Equip Lease/Solar Power Energy	FY2006	FY2030	\$ 927,290	\$ 650,037		\$ 72,724
CEC Solar Energy Loan #7214	FY2012	FY2024	\$ 666,330	\$ 357,115		\$ 95,414
Internal Service Fund - Fleet					\$ 2,622,251	
09Equip Fleet Loan from Sewer	FY2010	FY2017	\$ 1,000,000	\$ -		\$ -
11Equip Lease-Fire/Maint Vehicles	FY2011	FY2021	\$ 3,170,082	\$ 834,923		\$ 299,728
13Equip Lease-PD Replacement Vehicles	FY2013	FY2017	\$ 520,000	\$ -		\$ -
14Equip Lease-Fire Truck	FY2014	FY2024	\$ 824,000	\$ 602,420		\$ 96,226
14Equip Lease-PD Vehicles	FY2014	FY2018	\$ 535,000	\$ 138,694		\$ 141,259
15 TDA Fire Truck Loan	FY2015	FY2024	\$ 1,272,000	\$ 1,046,213		\$ 147,594
Internal Service Fund - Technology					\$ 683,656	
15Equip Lease/ Network Cisco Hardware	FY 2015	FY2020	\$ 1,699,356	\$ 683,656		\$ 354,686
12Equip Lease/Comp ERP Cisco Hardware	FY2012	FY2017	\$ 759,591	\$ -		\$ -
Water					\$ 4,980,000	
13Water Refunding Bonds	FY2014	FY2025	\$ 7,245,000	\$ 4,980,000		\$ -
Sewer					\$ 48,287,493	
07Sewer Refunding	FY2008	FY2018	\$ 9,880,000	\$ 485,000		\$ 504,400
SWRCB Loan	FY2006	FY2029	\$ 54,550,018	\$ 32,730,011		\$ 2,727,501
SWRCB Loan-17 Recycled Water ¥	FY2019	FY2048	\$ 13,533,650	\$ 13,533,650		\$ -
CEC Solar Energy Loan #7505	FY2011	FY2025	\$ 2,450,000	\$ 1,538,832		\$ 217,810
Total Governmental and Business Activity Debt					\$ 153,100,931	
Fiduciary					\$ 6,128,070	
13Community Facility District #1	FY2014	FY2033	\$ 7,076,294	\$ 6,128,070		\$ 535,264
Successor Agency of the Hayward Redevelopment Agency					\$ 42,617,000	
RDA Repayment Agreement with Gen.Fund	FY2016	FY2022	\$ 11,156,841	\$ 9,382,000	*	\$ 800,000
16 RDA TABS	FY2017	FY2036	\$ 35,270,000	\$ 33,235,000		\$ 3,235,975
Special Assessment Districts					\$ 630,000	
LID 16	FY1994	FY2020	\$ 2,815,000	\$ 440,000		\$ 161,448
LID 17	FY2000	FY2024	\$ 396,014	\$ 190,000		\$ 31,025
¥ Financing agreement for this debt has not been executed. Amounts presented are for informational purposes only and are based on estimates.						