

Approval of Minutes from December 2, 2019 Regular Meeting



OVERVIEW

OBJECTIVE

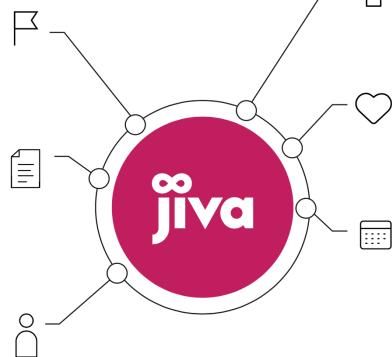
Strategically secure coveted
Commercial Cannabis Business
("CCB") permits/licenses and
stimulate growth through successful
operations utilizing market research
to allow for expansion and
continued business development.

FUNCTION

Jiva Inc., through its wholly owned subsidiary, Jiva Life LLC, submits comprehensive and proprietary proposals as screening applications in select California cities/counties conducting competitive merit-based processes for licensees to establish and operate retail storefronts for commercial cannabis sales.

ETHOS

Elevate the CCB movement as a company founded on integrity, transparency and responsibility to customers and the community.



MEDICAL IDENTITY

Establish an alternative and integrative medical first approach in a recreational marketplace by providing access to dedicated patient/customer care, consumption safety and therapeutic education.

RECREATIONAL VISION

Curate an approachable enhanced retail experience ensuring customer satisfaction from "park to purchase" through exemplary service, seamless operational infrastructure, product value and brand selection.

AGENDA

Implement a data driven methodology using advanced analytics to identify a market strategy for enhanced customer engagement. Jiva will catalyze a generative relationship and customer loyalty through consumer empowerment. Optimizing operations and effective management protocols enable Jiva's ability to function efficiently - demonstrating sustainable growth with reliability, utility and significance.

CALIFORNIA ASSETS



4 Retail Permits / Licenses

within 3 of California's Largest Counties (Collective Estimated Population of ~4.2M)

4 Commercial Real Estate Property Leases

w/Extendable Terms & Purchase Options



City of Santa Rosa

42 Applicants, 1 of 15 Retail Permits Awarded



City of **Union City**

13 Applicants, 1 of 3 Retail Permits Awarded



HAYWARD

City of **Hayward**

26 Applicants, 1 of 3 Retail Permits Awarded



City of San Bernardino

18 Applicants, 1 of 5 Retail Permits Awarded



City of **San Francisco**

Executed shareholder agreement securing an interest (\$1.55M Value) in the "Mirage" CCB brand including a retail location (SOMA District)

Equity Applicant Program¹ application is currently being processed by the SF Office of Cannabis.



City of **Los Angeles**

Applying as a Tier 1 Social-Equity Applicant. Social-**Equity Applicant submitted** Social Equity Program (SEP) **Eligibility Verification** Application on May 28, 2019.

DCR² will accept & process Phase 3 applications for retail Commercial Cannabis Activity commencing September 3, 2019.



City of **Union City**

As of July 9, 2019, Union City amended the cannabis ordinance to allow Jiva the ability to attain the 3 remaining licenses types for the following uses: Manufacturing, Distribution, and/or Cultivation to operate as a Micro-Business. Location procurement is underway and intent to apply and submit RFP for review is scheduled for October of 2019.







OWNERSHIP STATUS

Jiva Inc., to be established as a C-Corp, and its California subsidiary Jiva Life LLC, are 100% single member and managed entities with a sole owner (Principal & Managing Director). A detailed review of Jiva's organizational entity structure is available upon request.

FINANCIAL HISTORY

Self-funding and friends & family financial contributions totaling approximately \$825,000 were raised in 2018 as promissory notes. Jiva's Principal is willing to dilute up to 7% of his own ownership interest to friends & family to at his sole discretion, as a result, providing potential Series A investors greater value.

RAISE FLEXIBILITY

Seeking capital investment and/or revolving lines of credit for CapEx and OpEx, inclusive of working and expansion capital for retail footprint development, R&D, operational efficiency and financial stability. Potential options include, but are not limited to, traditional equity investments, creative debt financing deals, and/or unique royalty financing structures.

GROSS REVENUE FORECAST

As seen in the diagram below, the average Bay Area shopper allocated just under \$200 for cannabis goods in the month of December 2018, spending ~\$96 per transaction. Based on respective municipal median incomes and general demographic data with comparable cannabis markets in Washington, the projections below are conservative estimates. Initial high growth rates (24% from Y1 to Y2, 16% from Y2 to Y3, 9% from Y3 to Y4) taper to depict a realistic financial model with a goal to maintain a 5% increase annually after Y4, thus demonstrating viable stability.

	YR1	YR2	YR3	YR4	YR5	Customer Count & Transaction Rate	Permitted Use
Santa Rosa	\$3,486,600	\$4,323,384	\$5,015,125	\$5,466,486	\$5,739,811	YR1 assumes ~149 Transactions at \$65 per order for 360 days	Adult-Use/Medical + Delivery
Union City	\$5,724,000	\$7,097, 760	\$8,233,401	\$8,974,407	\$9,423,128	YR1 assumes ~212 Transactions at \$75 per order for 360 days	Adult-Use/Medical + Delivery (Adult-Use Expected 2019 Q4)
Hayward	\$7,585,200	\$9,405,648	\$10,910,551	\$11,892,501	\$12,487,126	YR1 assumes ~301 Transactions at \$70 per order for 360 days	Adult-Use/Medical + Delivery
San Bernardino	\$4,563,000	\$5,658,120	\$6,563,419	\$7,154,126	\$7,511,833	YR1 assumes ~195 Transactions at \$65 per order for 360 days	Adult-Use/Medical + Delivery

- **PROJECT:** Jiva Life LLC and/or Jiva HWD LLC ("Jiva") is proud to announce that the City of Hayward is considering a resolution awarding Jiva an opportunity to obtain a CUP permit to operate a commercial cannabis business as a retail storefront with delivery services at 22701 Foothill Blvd & 1055 C Street.
- GOOD NEIGHBOR APPROACH: As a potential new neighbor, Jiva would like to extend an invitation to schedule a brief introductory and informational call and/or meet & greet to provide responses to any questions, comments, or suggestions you may have. The objective is to create an open line of communication with business owners and residents in the area to discuss the safety, security, and positive impact of our proposed business operations.
- COMMITTMENT: Jiva will create a cannabis enterprise focused on integrity, community, and excellence in service. Jiva is strongly
 rooted in ethics, health, and safety. Jiva was assembled with a focus on creating a diverse and accomplished group of progressive
 professionals, which include experienced cannabis business operators and advisors that are healthcare professionals, attorneys,
 financial consultants, a to be determined dedicated community program coordinator, and local Hayward and/or Alameda County
 residents as general employees/staff.
- CANNABIS MERIT: Jiva's detailed knowledge of State and local regulations as experienced operators with existing cannabis retail ventures in Los Angeles and the State of Washington will ensure we maintain and exceed all required compliance standards. Similarly, to the opportunity to operate in Hayward, Jiva has been awarded retail commercial cannabis business permits in Union City, Santa Rosa, San Francisco, & San Bernardino.
- **PRODUCT QUALITY:** Jiva will provide brand selection of quality lab tested medical & adult-use products, inclusive of cannabis-infused extracts, exceptional edibles & consumables, and award-winning flower strains.
- **GOAL:** Jiva's industry experience, entrepreneurial vision, and community-driven spirit will allow our team to develop an unforgettable enhanced retail experience that will resonate with customers and the Hayward community.
- **COMMUNITY BENEFIT:** Our retail facility strives to enrich the community through strategic partnerships with established local organizations. Jiva will offer employment opportunities to Hayward residents and will contribute generous tax revenues for the City. Our community endeavors will be focused on engaging within the neighborhood through a combination of educational seminars, community outreach, and Jiva's financial contributions towards Hayward non-profit associations.
- OPEN HOUSE: Jiva will host an "open-house" during our "soft-opening" phase for friends, family, local neighboring businesses/property owners, as well select members and residents of Hayward. An invitation for that event should be circulated in Q4 of 2020. This will be an opportunity for Jiva to meet community members personally and for us to give attendees insight to our business practices and operational standards.
- **TRANSPARENCY:** We look forward to your feedback and general input. Jiva graciously encourages transparency and communication to improve our operational standard or implement solutions to concerns if required.

PROJECT HISTORY

January 12, 2018	The Commercial Cannabis Permit Application Was Submitted to the Office of the City Manager
July 06, 2018	Commercial Cannabis Permit City Staff Interview.
July 17, 2018	Public Hearing for Commercial Cannabis Permit Intent of Issuance, Granted by Hayward City Council
December 18, 2018	Development Permit Application Submitted for previous location
January 15, 2019	Adoption of LB-003 reducing overconcentration buffer to 500ft
June 2019	Provided notice of intent to potentially re-apply and submit a revised Development Permit Application for a new location
July 9, 2019	Introductory meeting with City of Hayward Project Planner
August 2019	Conducted due diligence on proposed new location, historical resource evaluation, and traffic memo
September 5, 2019	Contractually secured new proposed retail location
September 30, 2019	Development Permit Application Submitted for proposed new location

Based on our experiences within other municipalities where Jiva was awarded an opportunity to operate, we have identified a few general concepts that should be clarified:

1. Accessibility & Maintaining Neighborhood Compatibility: Parking & Traffic

Private dedicated parking lot (1055 C Street) that will include a handicap accessible space and a private bicycle rack. Additionally, we pride ourselves on providing efficient service and will keep the flow of ingress/egress with two driveways along Foothill Blvd and C street to provide efficient access during peak traffic times. Jiva will encourage customers to utilize the public parking lot directly across on C Street. Jiva's commercial cannabis business will not negatively impact surrounding businesses or neighbors.

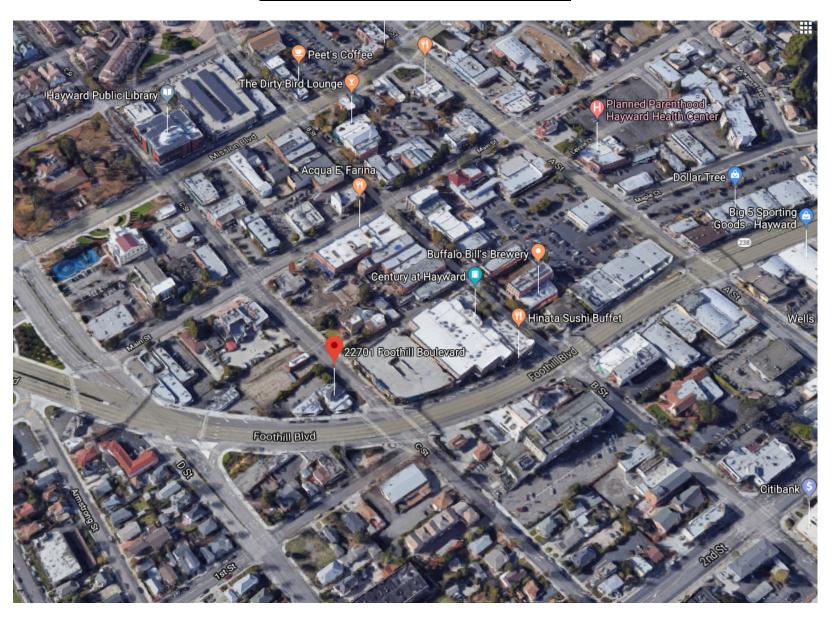
2. Enhanced Safety & Security

Jiva's presence in the neighborhood will enhance the safety and security of the surrounding area. Our professional security team will be discrete and trained to proactively mitigate any issues; no loitering or trespassing will be tolerated. No consumption of products is allowed on-site, in the parking lot, or within the immediate line of sight of the proposed location. Jiva may additionally offer 24-hour security service for the site and the vicinity to create an additional level of safety for the immediate neighboring community. The project includes an elaborate 24-hour security camera and monitoring system which shall be shared with Hayward PD for feedback.

3. Odor Control & Air Quality

Our products will never be exposed to open air, in or around the facility per State law. All product inventory is received from authorized and licensed distributors by the State's Bureau of Cannabis Control. Intake of inventory will always arrive odor free, pre-packaged, and sealed (child resistant). All purchased products are kept in the same sealed packaging as it arrived and is additionally placed in discrete opaque sealed exit packaging. Therefore, there is no issue of air pollution or odors from cannabis products. Nonetheless, Jiva's Air Quality & Odor Control Plan has been certified by a licensed molecular filtration specialist ensuring that all mitigation controls are sufficient to effectively neutralize odors from all sources.

PROJECT LOCATION (SATELLITE VIEW)



EXISTING CONDITIONS







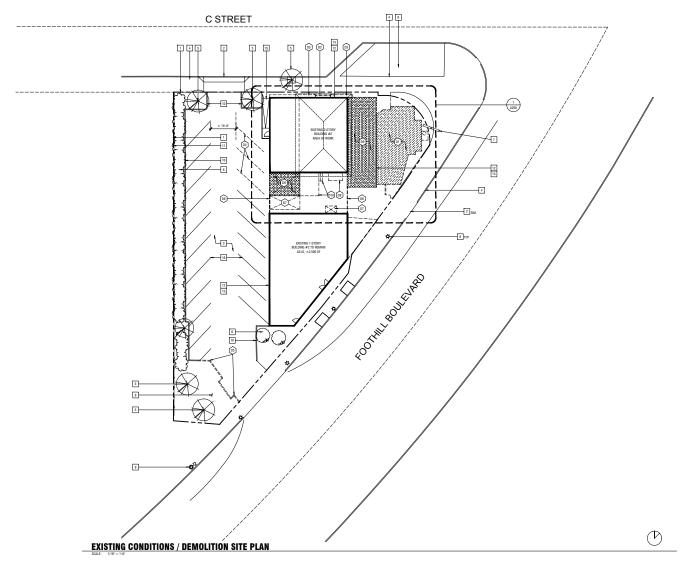


SOUTHEAST ELEVATION



NORTHWEST ELEVATION

SOUTHWEST ELEVATION



J	EM	0L	ITIO	N KE	Y NO	TES
---	----	----	------	------	------	-----

HE GENOLITION KEY MOTES THAT FOLLOW APPLY TO THE GRAMMINGS) ON THIS SHEET ONLY.

(3) RIMMOR AND LEGALLY DISPOSE OF DESTING COMPRIED HAT ON ITS ENTRETY (SHOWN MASHED),
WILLOWS SHE FOLLOW THAT TO PRODUCTION, WILL AND PROF ASSESSMENTS (I.E. POSTS, GODRE,
WILLOWS, ELECTRICAL, ETC.).

REMOVE AND LEGALLY DISPOSE OF EXISTING CONCRETE STEPS DS REMOVE AND LEGALLY DISPOSE OF PLANTER BOXES

(D4) REMOVE AND LEGALLY DISPOSE OF EXISTING PARKING STALL STRIPPING

DS REMOVE AND LEGALLY DISPOSE OF EXISTING CONCRETE CURB TO ACCOMMODATE NEW WORK

06 REMOVE AND LEGALLY DISPOSE OF EXISTING WOOD/CHAIN-LINK FENCING (DT) REMOVE AND LEGALLY DISPOSE OF EXISTING STORAGE SHED

DB REMOVE AND LEGALLY DISPOSE OF EXISTING AWNING ABOVE.

(DB) REMOVE AND LEGALLY DISPOSE OF EXISTING PORTION OF EXISTING BUILDING IN ITS ENTIRETY (SHOW CROSS HATCHED), INCLUDING BUT NOT LIMITED TO FOUNDATION, WALL AND ROOF ASSEMBLIES, ETC. AREA FOR NEW WORK.

(D10) REMOVE AND LEGALLY DISPOSE OF EXISTING CONCRETE LANDING AND STAIRS

KEYED NOTES

1 EXISTING PROPERTY LINE

EXISTING CONCRETE DRIVEWAY APPROACH TO REMAIN

3 EXISTING AC PAVEMENT TO REMAIN

EXISTING CONCRETE CURB, GUTTER & SIDEWALK IN PUBLIC RIGHT OF WAY

5 EXISTING TREE TO REMAIN

6 EXISTING LANDSCAPED AREA TO REMAIN, NO WORK. EXISTING MONUMENT SIGN TO REMAIN - REFURBISH UNDER SEP PERMIT

8 INDICATES EXISTING STREET LAMP TO REMAIN
9 EXISTING FIRE HYDRANT TO REMAIN

10 EXISTING CONCRETE CURB

EXISTING FENCING TO REMAIN

12 INDICATES EXISTING BUILDING EXTERIOR WALL 13 EXISTING 1-STORY BUILDING TO REMAIN, NO WORK.

2-STORY BUILDING, AREA OF WORK AT FIRST FLOOR, ROOF PROFILE AND EXTERIOR WALL AT SECOND STORY SHOWN DASHED.

15 EXISTING CONCRETE RAMP AND LANDING

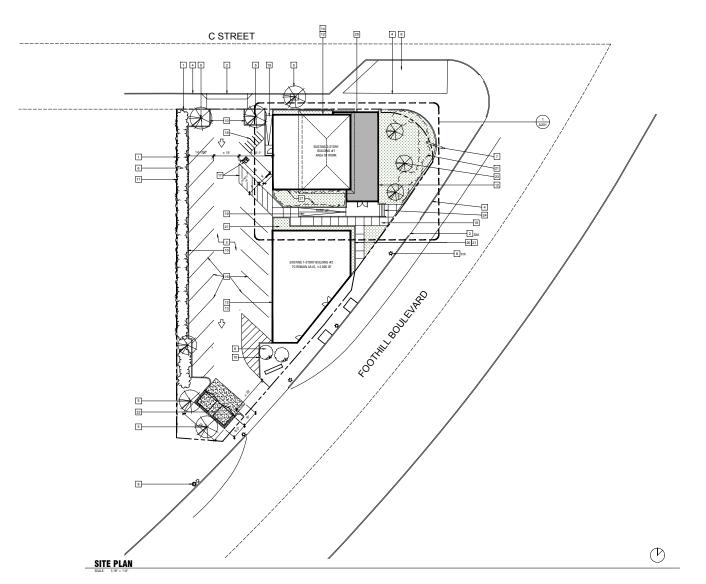
16 EXISTING PARKING STALL WHITE STRIPPING TO REMAIN

MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAVWARD, CALIFORNIA 94541

SUBMITTALS / REVISIONS

AWING TITLE/ NO.

EXISTING CONDITIONS / DEMOLITION SITE PLAN



NOTES

1 EXISTING PROPERTY LINE

2 EXISTING CONCRETE DRIVEWAY

3 EXISTING AC PAVEMENT TO REMAIN

4 EXISTING CONCRETE CURB, GUTTER & SIDEWALK IN PUBLIC RIGHT OF WAY 5 EXISTING TREE TO REMAIN

EXISTING LANDSCAPED AREA TO REMAIN, NO WORK.
 EXISTING MONUMENT SIGN TO REMAIN - REFURBISH UNDER SEP

B INDICATES EXISTING STREET LAMP TO REMAIN

B EXISTING FIRE HYDRANT TO REMAIN

10 EXISTING CONCRETE CURB

11 EXISTING FENCING TO REMAIN 12 INDICATES EXISTING BUILDING EXTERIOR WALL

13 EXISTING 1-STORY BUILDING TO REMAIN, NO WORK.

14 AREA OF WORK AT EXISTING 2-STORY BUILDING, ROOF STRU 15 EXISTING CONCRETE RAMP AND LANDING

16 REPAINT EXISTING WHITE STALL STRIPING PER CITY STDS

177 NEW VAN ACCESSIBLE PARKING STALL & ACCESS AISLE PER CBC REQMITS
18 NEW BIKE PARKING PER CITY STOS

19 NEW CONCRETE WALK/RAMP

20 NEW 6'h CONCRETE CURB

21 MINICATES NEW LANDSCAPE AREA - SEE CONCEPTUAL PLANTING PLAN
22 NEW SECURED CANL TRES NG FRO. COURSE PER CITY STDS
23 NEW SMALL TRES NG RDD

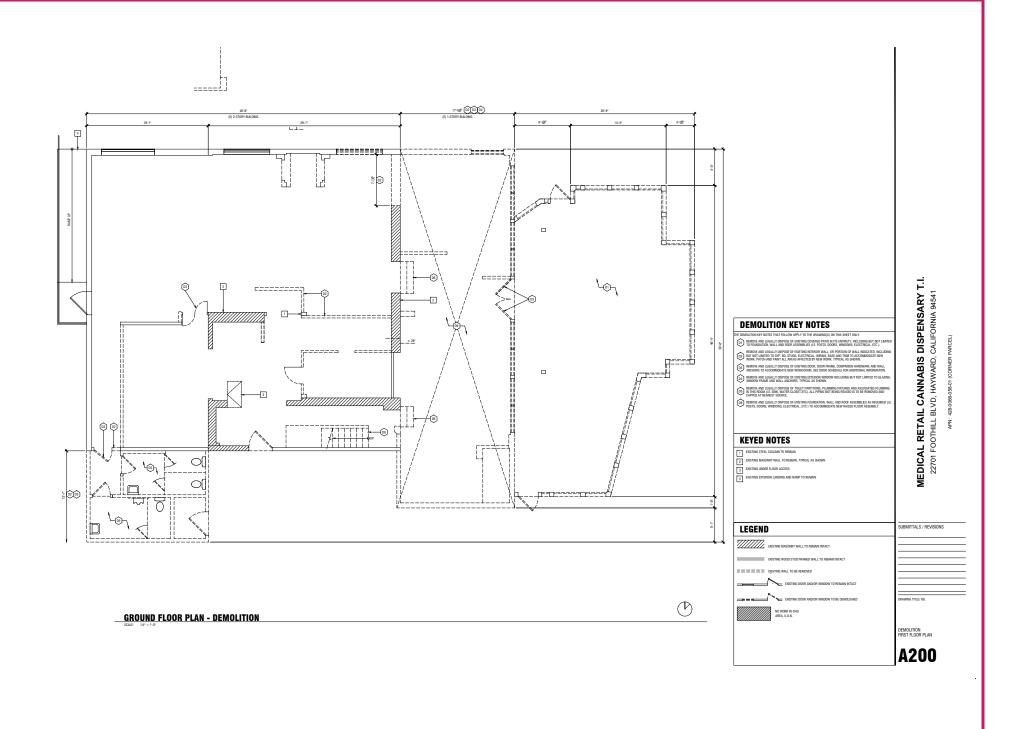
24 NEW CONCRETE STAIRS
25 NEW 1-STORY BULDING FOOTPRINT (SHOWN SOLID HATCHED)

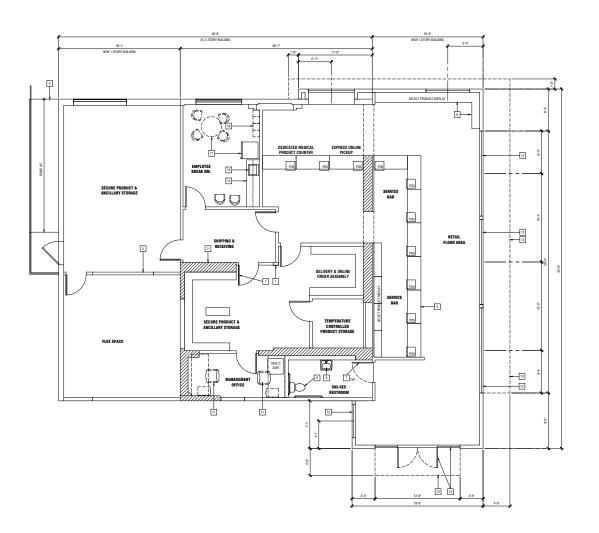
MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

SUBMITTALS / REVISIONS

AWING TITLE/ NO.

SITE PLAN





KEYED NOTES MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541 EXISTING STEEL COLUMN TO REMAIN
 EXISTING MASONRY WALL TO REMAIN, TYPICAL AS SHOWN EXISTING INTERIOR WOOD STUD FRAMED WALL
 EXISTING EXTERIOR LANDING AND RAMP TO REMAIN TOTAL DETAINED ALONG AND AND TO READ AS
 TOTAL AS SHOWN.
 TO AND OFFICE AS SHOWN.
 TOTAL AS SHOWN. SUBMITTALS / REVISIONS LEGEND EXISTING MASONRY WALL TO REMAIN INTACT. ====== EXISTING WALL TO BE REMOVED GROUND FLOOR PLAN - PROPOSED A201

NEW WINDOW PER SCHEDULE

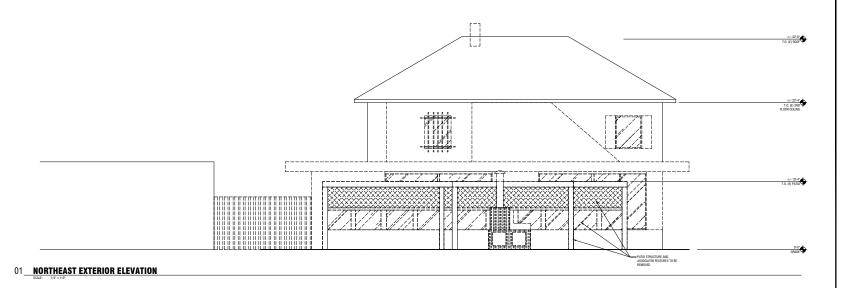
GROUND FLOOR PLAN - PROPOSED

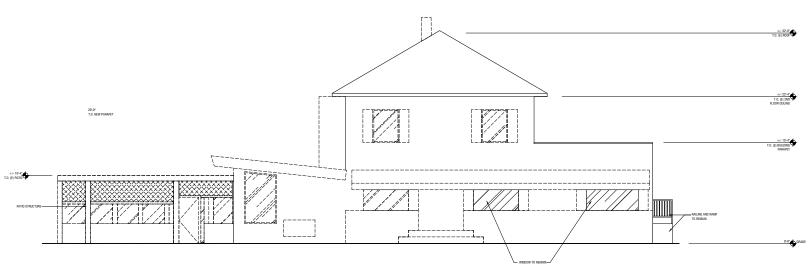










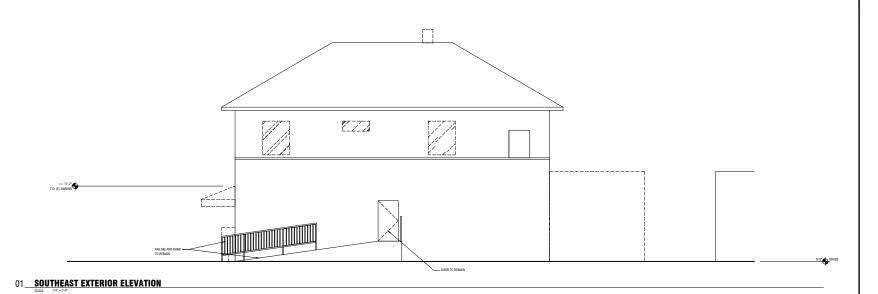


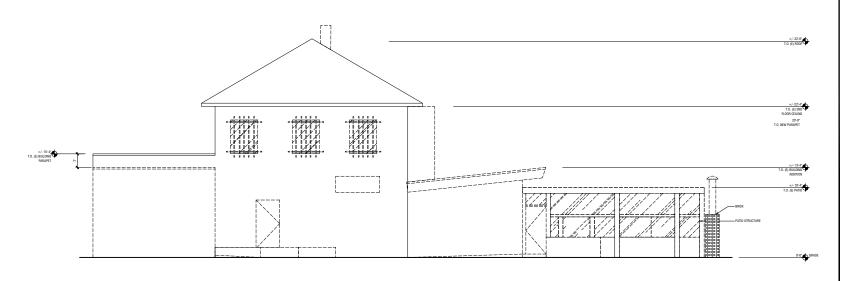
02 NORTHWEST EXTERIOR ELEVATION

MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

SUBMITTALS / REVISIONS

EXISTING CONDITIONS / DEMOLITION EXTERIOR ELEVATIONS





02 **SOUTHWEST EXTERIOR ELEVATION**

MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

SUBMITTALS / REVISIONS



01 NORTHEAST EXTERIOR ELEVATION



02 NORTHWEST EXTERIOR ELEVATION

MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

SUBMITTALS / REVISIONS

EXTERIOR ELEVATIONS - PROPOSED



01 SOUTHEAST EXTERIOR ELEVATION



02 **SOUTHWEST EXTERIOR ELEVATION**

MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

UBMITTALS / REVISIONS









MEDICAL RETAIL CANNABIS DISPENSARY T.I. 22701 FOOTHILL BLVD, HAYWARD, CALIFORNIA 94541

SUBMITTALS / REVISION

NWING TITLE/ NO.

PERSPECTIVE RENDERING









SUBMITTALS / REVISIONS

MING TITLE/ NO.

PERSPECTIVE RENDERINGS

PERSPECTIVE RENDERINGS









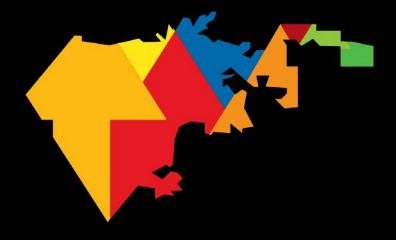




Development Services Department

We strive to empower our diverse community through knowledge, building code standards, community preservation and thoughtful neighborhood planning.

We are committed to forming a forwardthinking City.





What's at Issue?

California SB 946 establishes new laws associated with all sidewalk vendors and general provisions by which they can operate.

Until the City adopts regulations that align with SB 946, it may not regulate, cite, fine, or prosecute a sidewalk vendor for a violation of any regulation that is inconsistent with the statute.









What's the Intent?

- Promote entrepreneurship and economic empowerment among low income and marginalized communities
- Protect undocumented persons from criminal prosecution and subsequent deportations triggered by municipal code violations







Hayward's Vendors



- A sidewalk vendor = a person who sells food/merchandise from any "non-motorized conveyance" upon "a public sidewalk or other pedestrian path."
- Between 10 to 25 sidewalk vendors in Hayward, mostly roaming
- Located near intersections with foot traffic (downtown, around schools) and are more active in summer.
- Minimal public complaints to date
- Predominantly Hispanic and Asian
- Largely unpermitted

How Do We Achieve Compliance?



No longer prohibit sidewalk vendors



Regulations related to time, place, and manner of sidewalk vending must be "directly related to objective health, safety or welfare concerns."



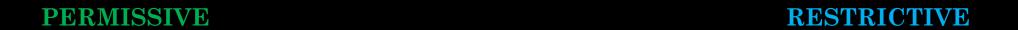
Violations punishable only by an administrative fine, pursuant to an ability-to-pay determination



What Are Other Cities Doing?

Cities have a range of defensible regulations that can be adopted within SB 946's limits. Parameters might include the following:

- Business License & Permit Fees & Terms of Renewal
- Liability Insurance
- Background Checks
- Operating Requirements (Time, Location, Noise, Signage, Etc.)
- Penalties and Enforcement



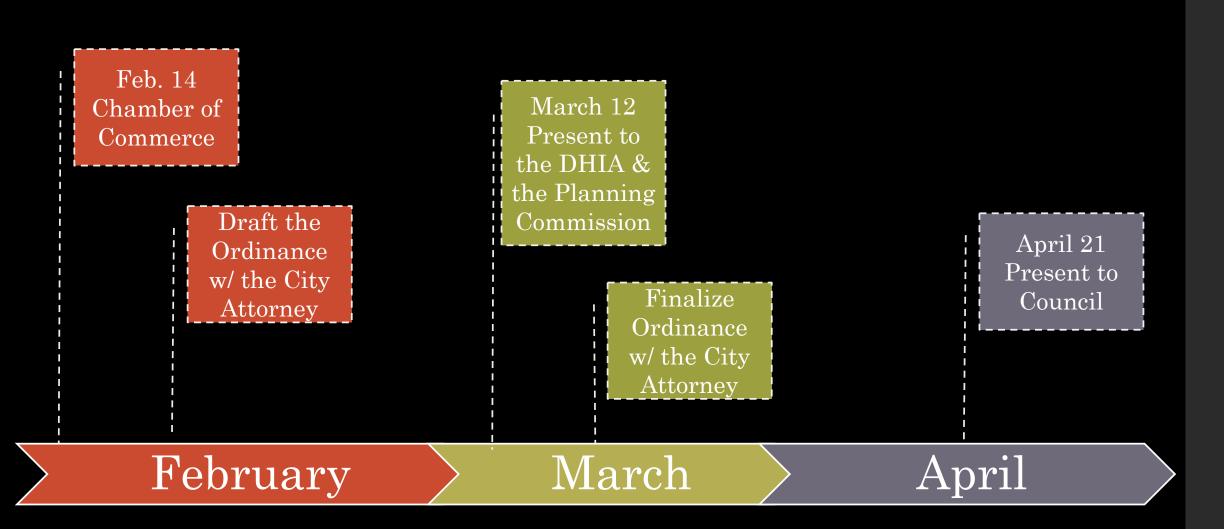
Questions For Council:



- 1) Given the environment, nature of existing sidewalk vending, and implications of possible increases in future vending activities, what is the spirit of the sidewalk vending ordinance staff should craft? Should it be more permissive, more regulatory, or more supportive?
- 2) Should the City provide incentives for sidewalk vending, or focus on regulation and enforcement?
- 3) How do we address the real or perceived issue of inequity between businesses if the City incentivizes sidewalk vending entrepreneurs? Is it fair to brick and mortar businesses?



Project Timeline



Future Meeting Topics

Committee Member/Staff Announcements

MARKETING UPDATE SOCIAL MEDIA – LINKEDIN

SINCE APRIL 2019, ECONOMIC DEVELOPMENT HAS FOCUSED EFFORTS ON SHOWCASING VARIOUS BUSINESSES, EVENTS, AND NEWS ITEMS FEATURING HAYWARD BUSINESSES

2019 RESULTS



- 70 posts
- 64,072 Impressions, 1,344 Likes, 56 comments
- 16 posts had over 1,000 impressions,
- Two most popular posts featured Kite Hill Foods 5,300 and 6,300 impressions
- #HaywardUpward

- End of the Year Top 10 Coolest businesses we discovered in
 2019
 - 13,205 Impressions, 185 likes and 13 comments

#10 – Bell Plastics #5 – Amy's Grill and Café #9 – OnQ Solutions #4 – Bears for Humanity

#8 — Fanale Drinks and
#3 — Potrero Medical

US Boba Company #3 - Potrero Medical

#7 - Kite Hill #2 - C3 Nano Inc.

#6 - Kinestral #1 - RefleXion Medical

REACHING OUTSIDE BUSINESSES, EXECUTIVES

Kite Hill, co-founded by the creator of Impossible Foods, looks to be gainin...
70 reactions 4 comments

6,171 views



44 people from Impossible Foods viewed your post

Kite Hill	6
Mars	20
General Mills	17
The J.M. Smucker Company	16
Danone	15



397 people who have the title Salesperson viewed your post

Food Service Professional	212
Executive Director	160
Business Strategist	134
Founder	102
Marketing Specialist	96
Marketing Specialist	96



752 people viewed your post from San Francisco Bay Area

Greater New York City Area	182
Greater Los Angeles Area	110
Greater Minneapolis-St. Paul Area	74
Greater Chicago Area	72

Adjournment