# City of Hayward Debt Summary

Attachment II

| | Issuance Date | Maturity Date | Original Debt | Debt as of 6/30/2018 | Total Debt as of 6/30/2018 | Annual P&I (FY 2019) |
|---|---|---|---|---|---|---|
| **General Fund** | | | | | **$ 25,237,379** | |
| 16Refunding COP | FY2016 | FY2027 | $ 19,813,775 | $ 15,870,374 | | $ 1,973,506 |
| 02ABAG/ABAG 33 Refunding | FY2002 | FY2021 | $ 1,309,835 | $ 235,000 | | $ 84,875 |
| 15Fire Station #7/Firehouse/Clinic | FY2015 | FY2025 | $ 5,500,000 | $ 4,416,419 | | $ 452,854 |
| 15Fire Station #7 Loan from Water | FY2016 | FY2035 | $ 3,421,000 | $ 3,240,798 | | $ 137,741 |
| 15Streetlight Conversion #05188 | FY2015 | FY2024 | $ 2,488,880 | $ 1,474,787 | | $ 276,262 |
| **Measure C Fund** | | | | | **$ 67,535,000** | |
| 15Library/Fire Stations/Streets | FY 2016 | FY2034 | $ 67,535,000 | $ 67,535,000 | | $ 2,730,688 |
| **Internal Service Fund - Facilities** | | | | | **$ 887,590** | |
| 05Equip Lease/Solar Power Energy | FY2006 | FY2030 | $ 927,290 | $ 615,809 | | $ 72,724 |
| CEC Solar Energy Loan #7214 | FY2012 | FY2024 | $ 666,330 | $ 271,780 | | $ 102,915 |
| **Internal Service Fund - Fleet** | | | | | **$ 2,011,684** | |
| 11Equip Lease-Fire/Maint Vehicles | FY2011 | FY2021 | $ 3,170,082 | $ 559,395 | | $ 234,749 |
| 14Equip Lease-Fire Truck | FY2014 | FY2024 | $ 824,000 | $ 523,975 | | $ 96,226 |
| 15 TDA Fire Truck Loan | FY2015 | FY2024 | $ 1,272,000 | $ 928,314 | | $ 147,594 |
| **Internal Service Fund - Technology** | | | | | **$ 46,044** | |
| 15Equip Lease/ Network Cisco Hardware | FY 2015 | FY2020 | $ 1,699,356 | $ 46,044 | | $ 354,686 |
| **Water** | | | | | **$ 4,420,000** | $ - |
| 13Water Refunding Bonds | FY2014 | FY2025 | $ 7,245,000 | $ 4,420,000 | | $ 701,992 |
| **Sewer** | | | | | **$ 44,902,064** | $ - |
| SWRCB Loan | FY2006 | FY2029 | $ 54,550,018 | $ 30,002,510 | | $ 3,059,007 |
| SWRCB Loan-Recycled Water | FY2017 | FY2049 | $ 13,533,650 | $ 13,533,650 | | $ - |
| CEC Solar Energy Loan #7505 | FY2011 | FY2025 | $ 2,450,000 | $ 1,365,904 | | $ 217,810 |
| **Total Governmental and Business Activity Debt** | | | | | **$ 145,039,760** | |
| | | | | | | |
| **Fiduciary** | | | | | **$ 5,840,789** | |
| 13Community Facility District #1 | FY2014 | FY2033 | $ 7,076,294 | $ 5,840,789 | | $ 535,019 |
| **Successor Agency of the Hayward Redevelopment Agency** | | | | | **$ 40,130,526** | |
| RDA Repayment Agreement with Gen.Fund * | FY2016 | FY2022 | $ 11,156,841 | $ 8,580,526 | | $ 800,000 |
| 16 RDA TABS | FY2017 | FY2036 | $ 35,270,000 | $ 31,550,000 | | $ 3,235,975 |
| **Special Assessment Districts** | | | | | **$ 475,000** | |
| LID 16 | FY1994 | FY2020 | $ 2,815,000 | $ 305,000 | | $ 161,508 |
| LID 17 | FY2000 | FY2024 | $ 396,014 | $ 170,000 | | $ 29,800 |

* Outstanding balance according to State of California Department of Finance approved ROPS 15-16B Determination.