



CITY OF HAYWARD

Hayward City Hall
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Cover Memo

File #: LB 16-104, **Version:** 1

DATE: October 25, 2016

TO: Redevelopment Successor Agency Board

FROM: Acting Director of Finance

SUBJECT

Approval of the Preliminary and Final Official Statements for the Redevelopment Successor Agency of the City of Hayward 2016 Tax Allocation Refunding Bonds (Refunding the Outstanding 2004 and 2006 Tax Allocation Bonds), a Bond Purchase Agreement with the Underwriters and Confirming the Issuance of the Bonds.

RECOMMENDATION

That the Hayward Redevelopment Successor Agency Board ("Successor Agency"), adopts the attached resolution (Attachment I) confirming the issuance of the 2016 Tax Allocation Refunding Bonds ("Refunding Bonds") to refinance the outstanding Tax Allocation Bonds, Series 2004 and Tax Allocation Bonds, Series 2006 (collectively, the "Outstanding Bonds"), approving the preliminary and final official statement ("POS"), approving a bond purchase agreement with Stifel, Nicolaus & Company, Incorporated and Hilltop Securities Inc. (collectively, the "Underwriters") and providing for other matters properly related thereto.

ATTACHMENTS

Attachment I	Staff Report
Attachment II	Redevelopment Successor Agency Resolution
Attachment III	Draft Preliminary Official Statement (POS)
Attachment IV	Draft Bond Purchase Agreement